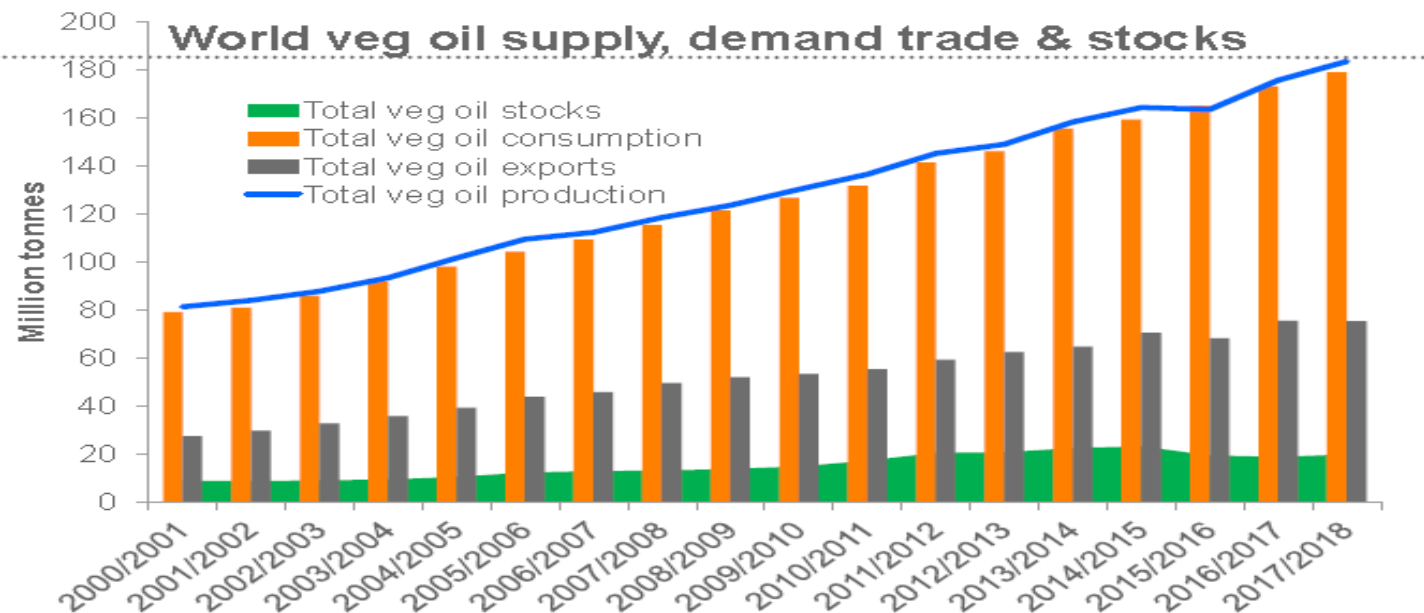


# Memahami Industri Sawit dalam konteks Politik dan Perdagangan

Bahan Diskusi Sarasehan Kelapa Sawit,  
KAGAMA PERTANIAN JABODETABEK & JABAR  
Jakarta, 22 Juli 2018

# World veg oil situation: Relentless demand growth leaves little room for output error...

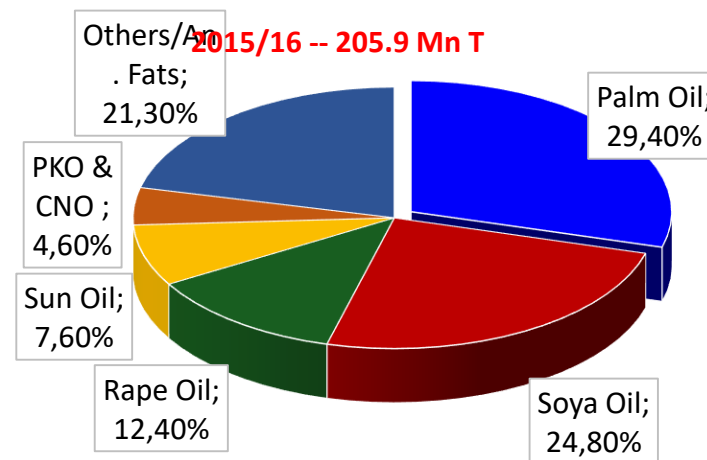
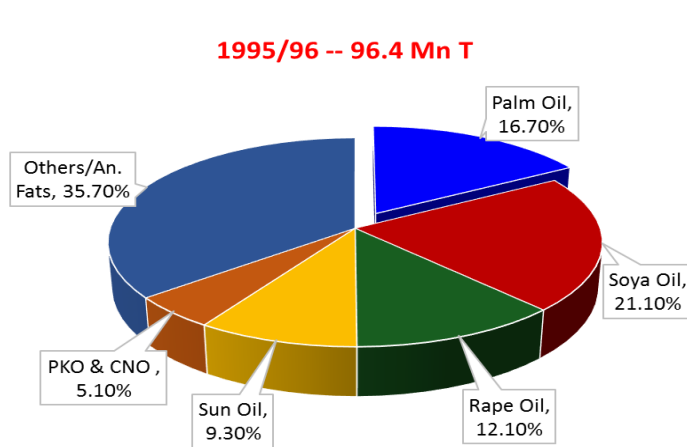


**Growth since 2010:**

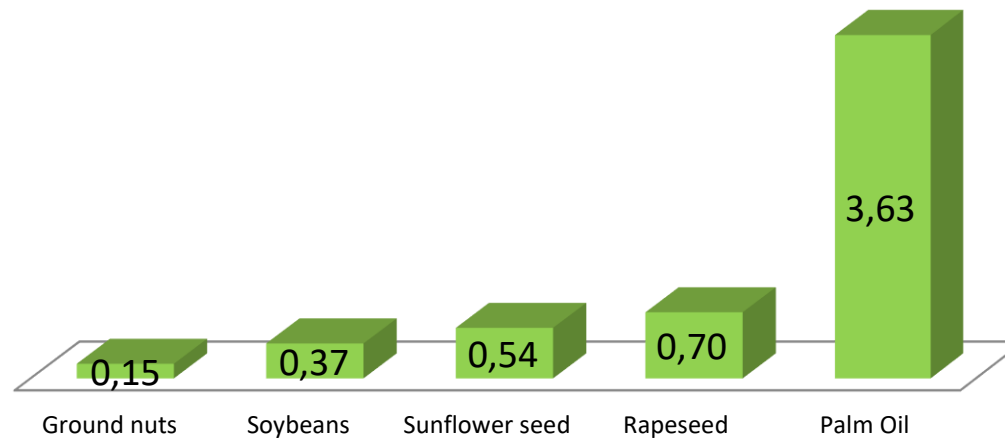
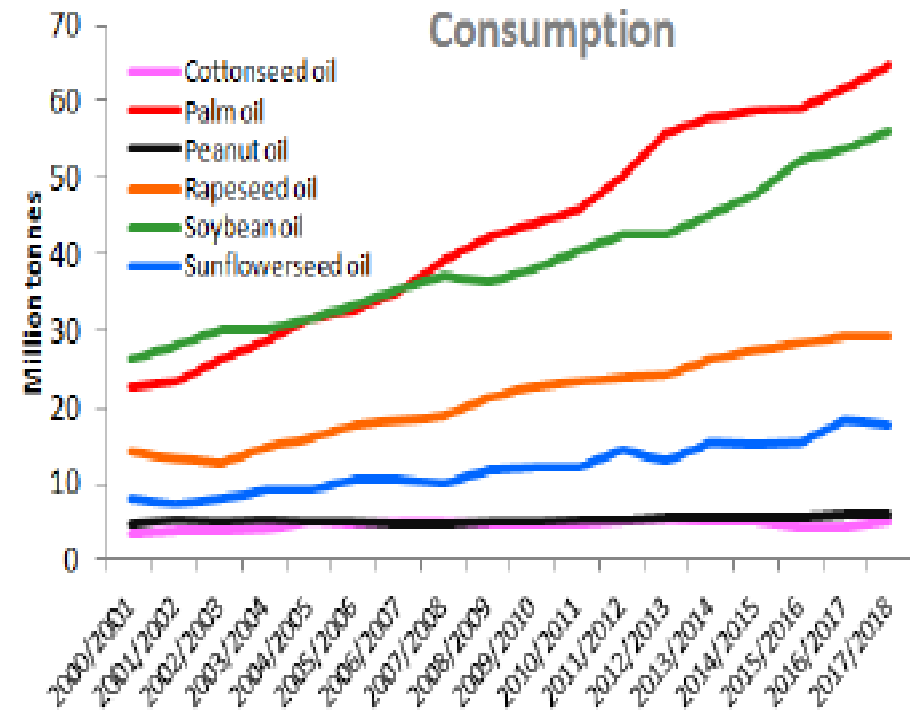
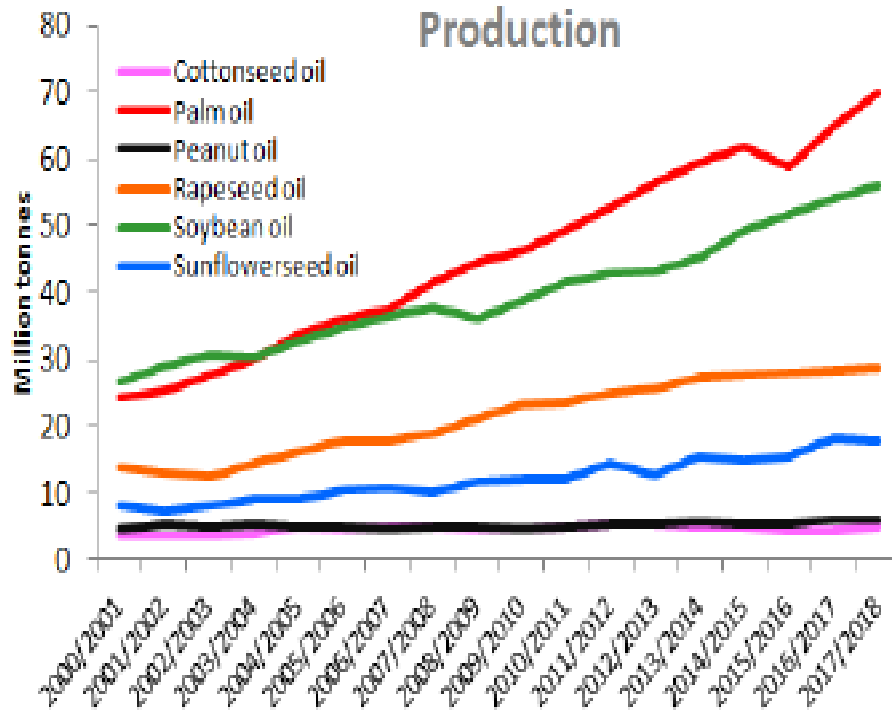
**Production = 34.5%; Demand = 35.9%, Exports = 36.3%, Stocks = 15.3%**



*Oils included: Palm, soy, rapeseed, sun, peanut, cottonseed*



# Palm oil is the most produced, consumed, traded and stored edible oil



# Trend in World Consumption



2017 : World Population 7.6 billion (Middle Class : 2 billion)

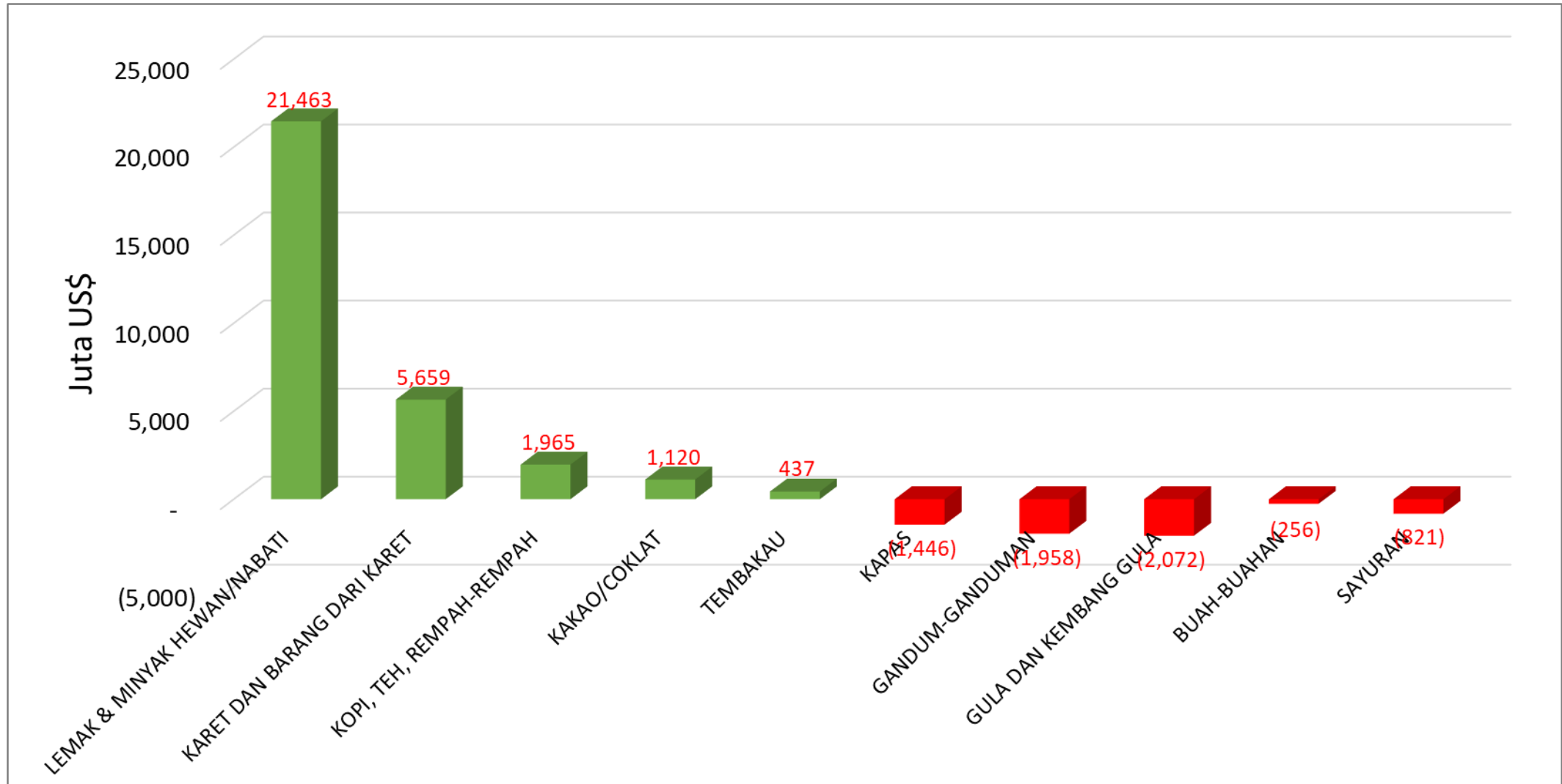
2030 : World Population 9.8 billion (Middle Class : 5 billion)

World need around 5 million ton additional supply Veg Oil per year

# Konteks Indonesia

Kelapa Sawit Manfaat atau Mudharat?

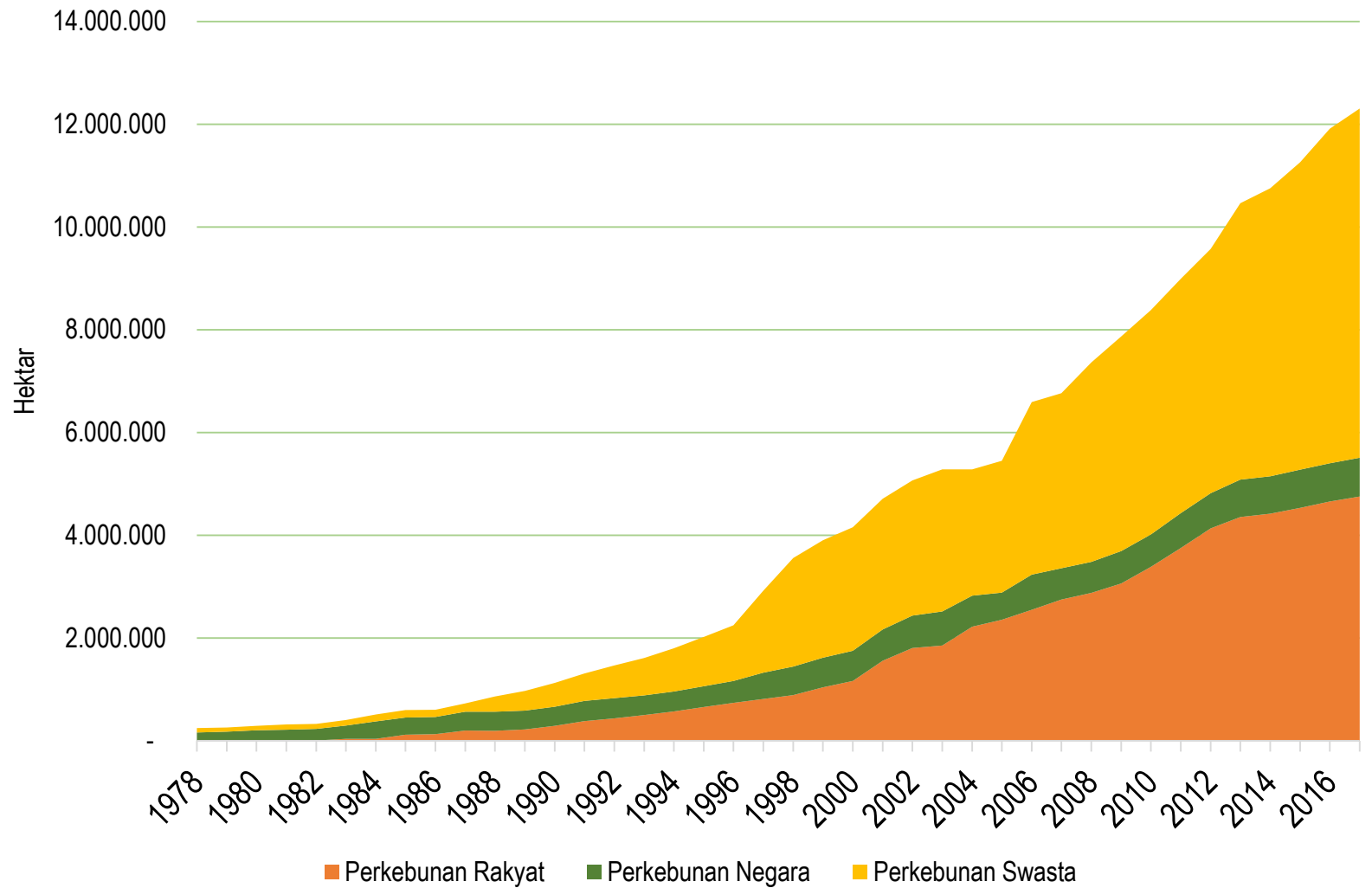
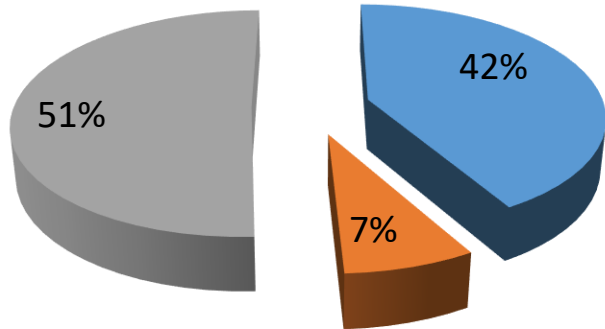
# Ina Agriculture Trade Balance (2017)



Sumber : BPS dan Kemendag

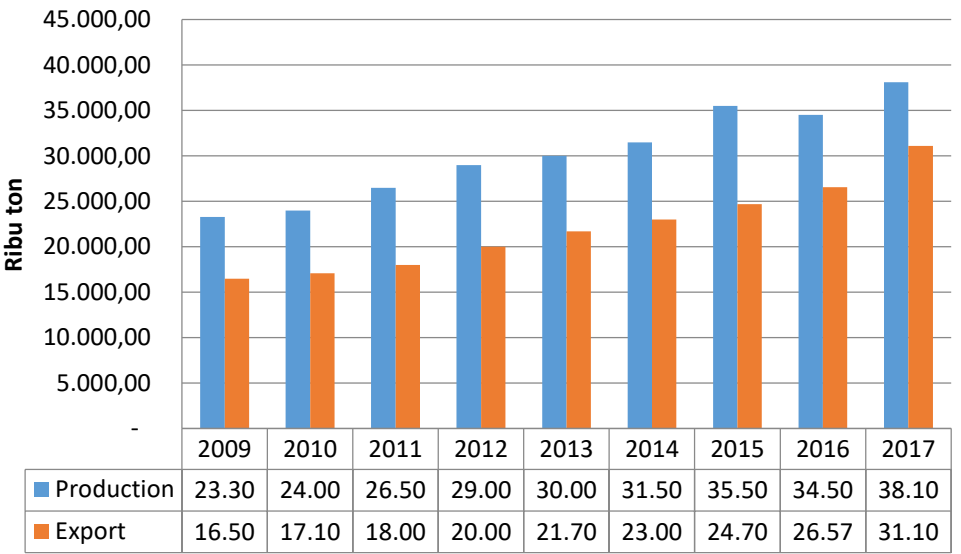
# Indonesia Palm Oil Area, Trend in Ownership

■ Smallholder ■ Stateowned ■ Private

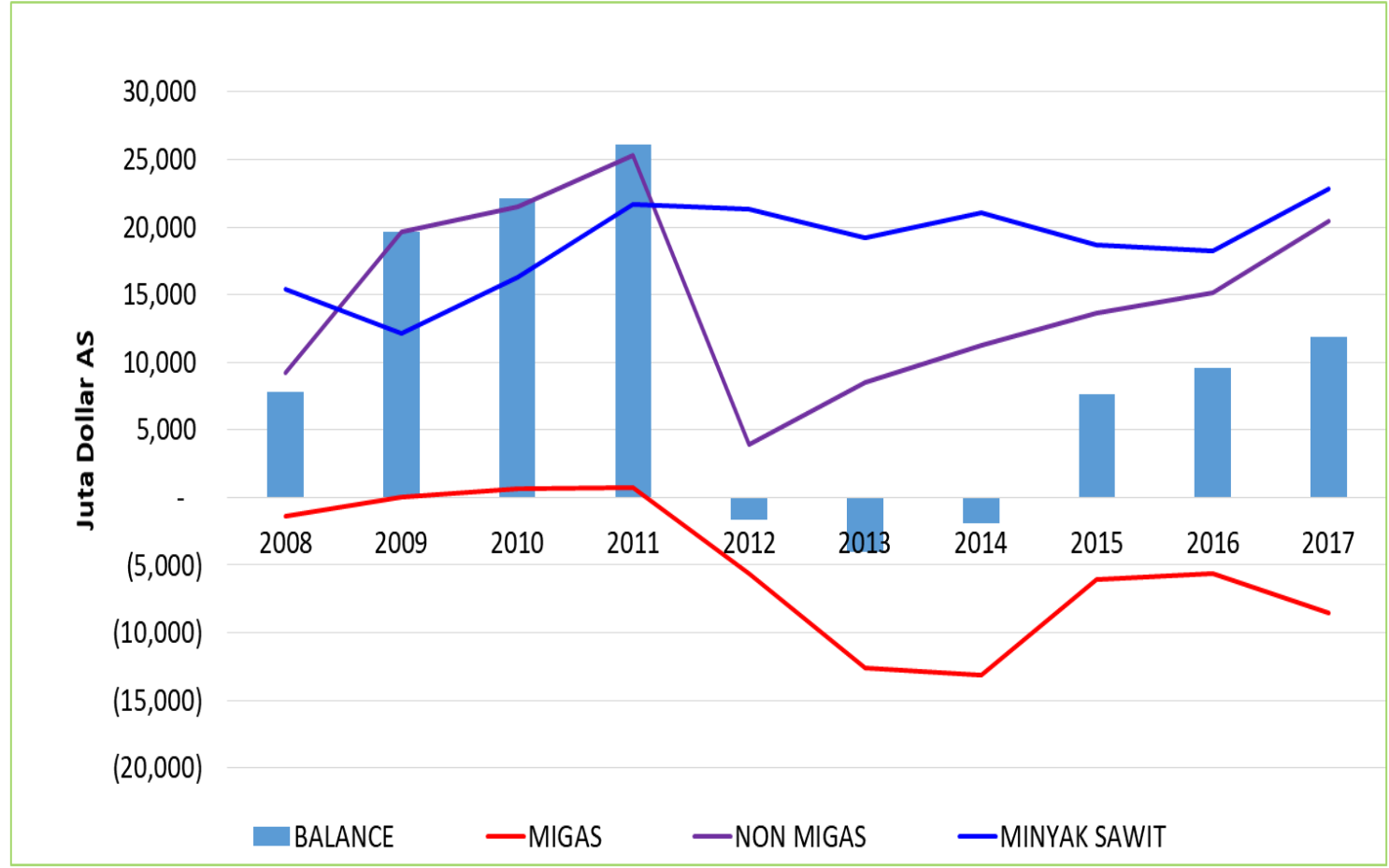




# Indonesia Trade Balance and Contribution of Palm Oil Export



Indonesia to export 70% of production, generating significant export income yearly. This contribute to maintain positive in trade balance

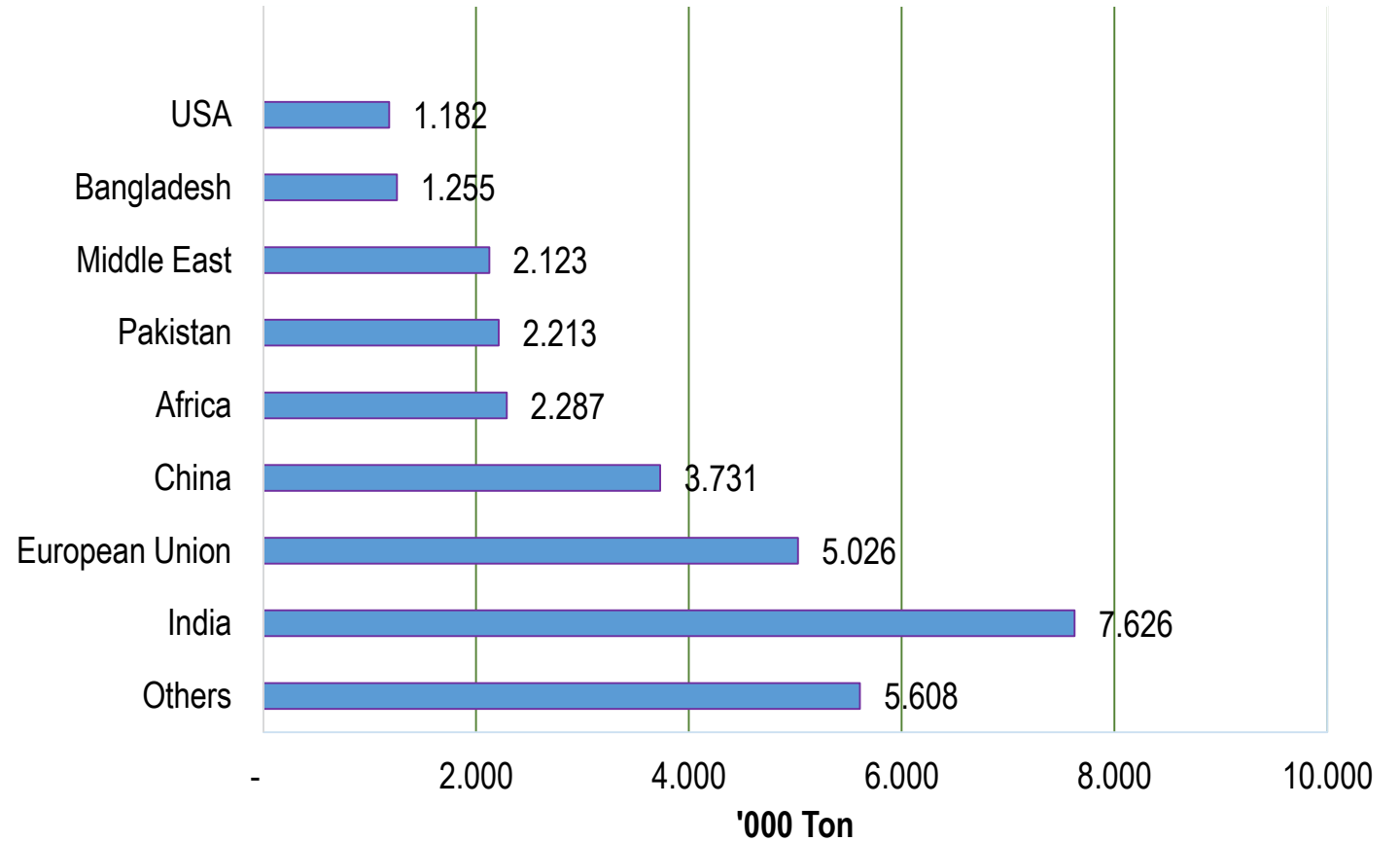
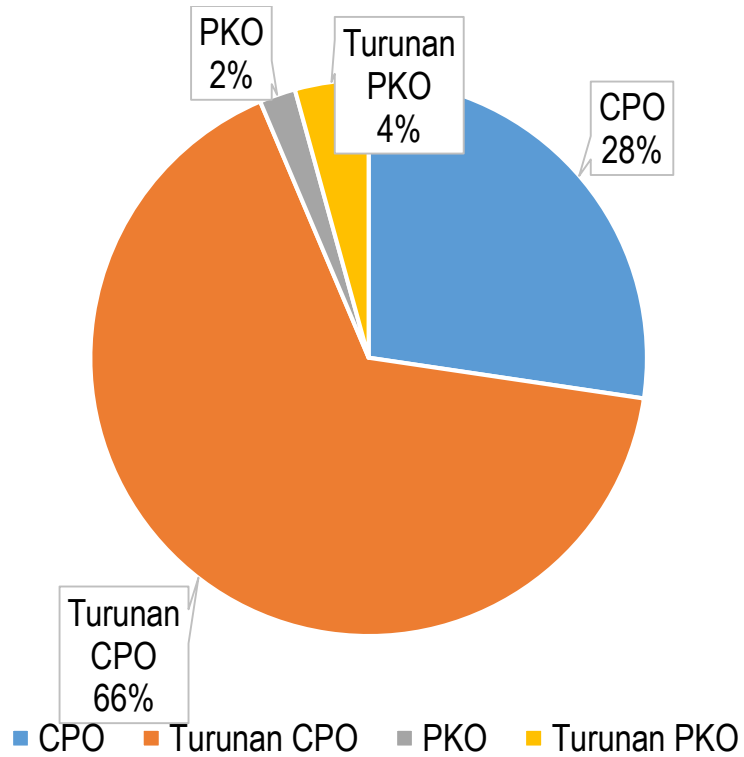


Sumber : BPS dan Kemendag

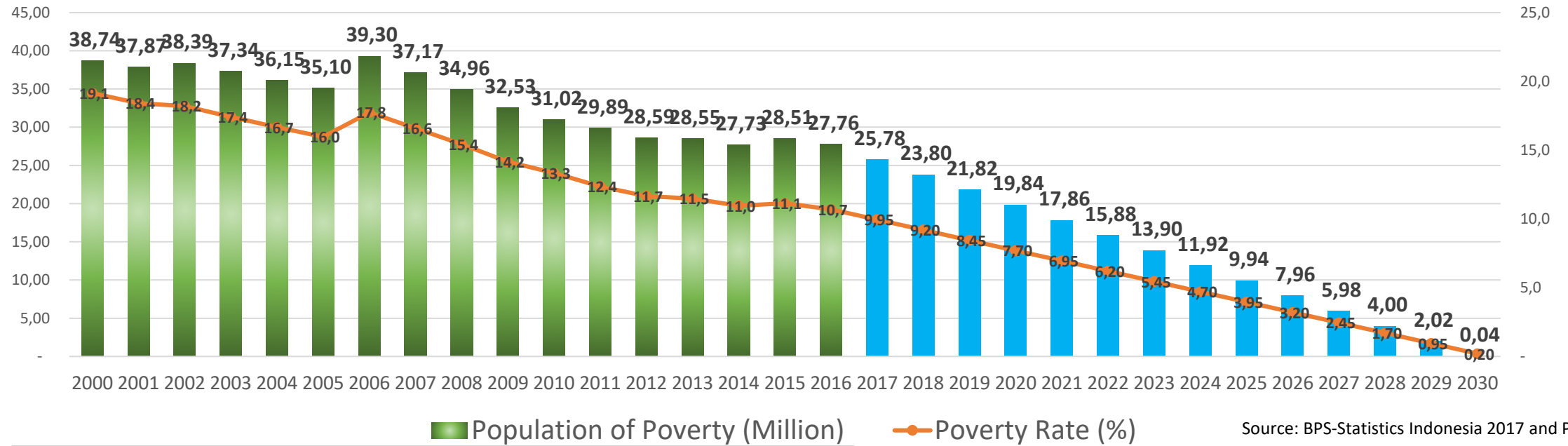


# Export Figure 2017

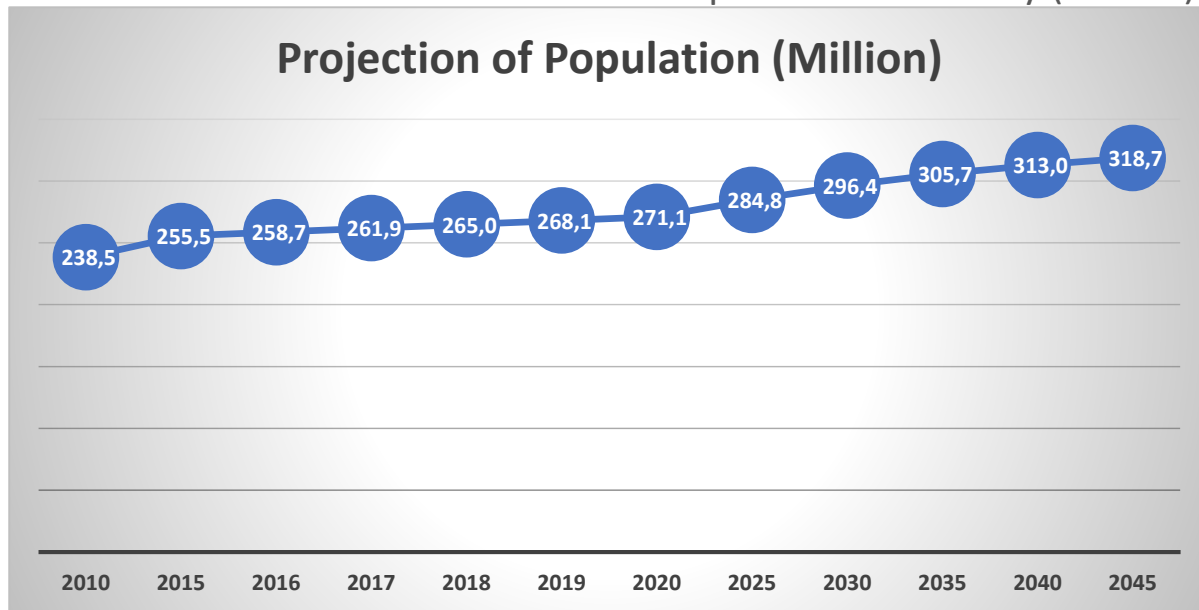
## Indonesia to strengthen the position in the global market



# Sustainable Development Goals in 2030: Poverty Eradication



Source: BPS-Statistics Indonesia 2017 and Projection



Source: BPS-Statistics Indonesia 2017

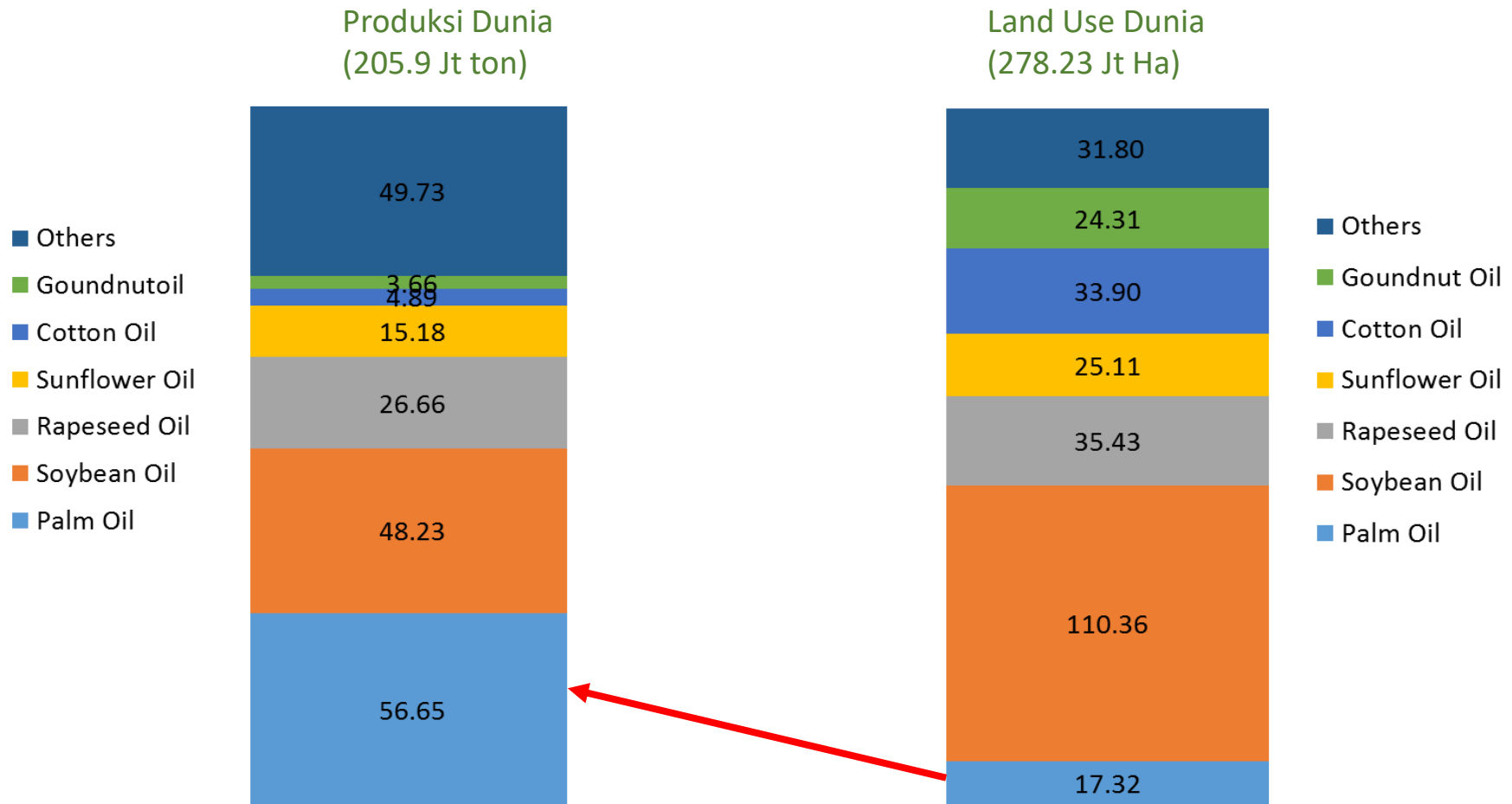


Isu Paling Hot : Deforestasi

# Indonesia Land Use

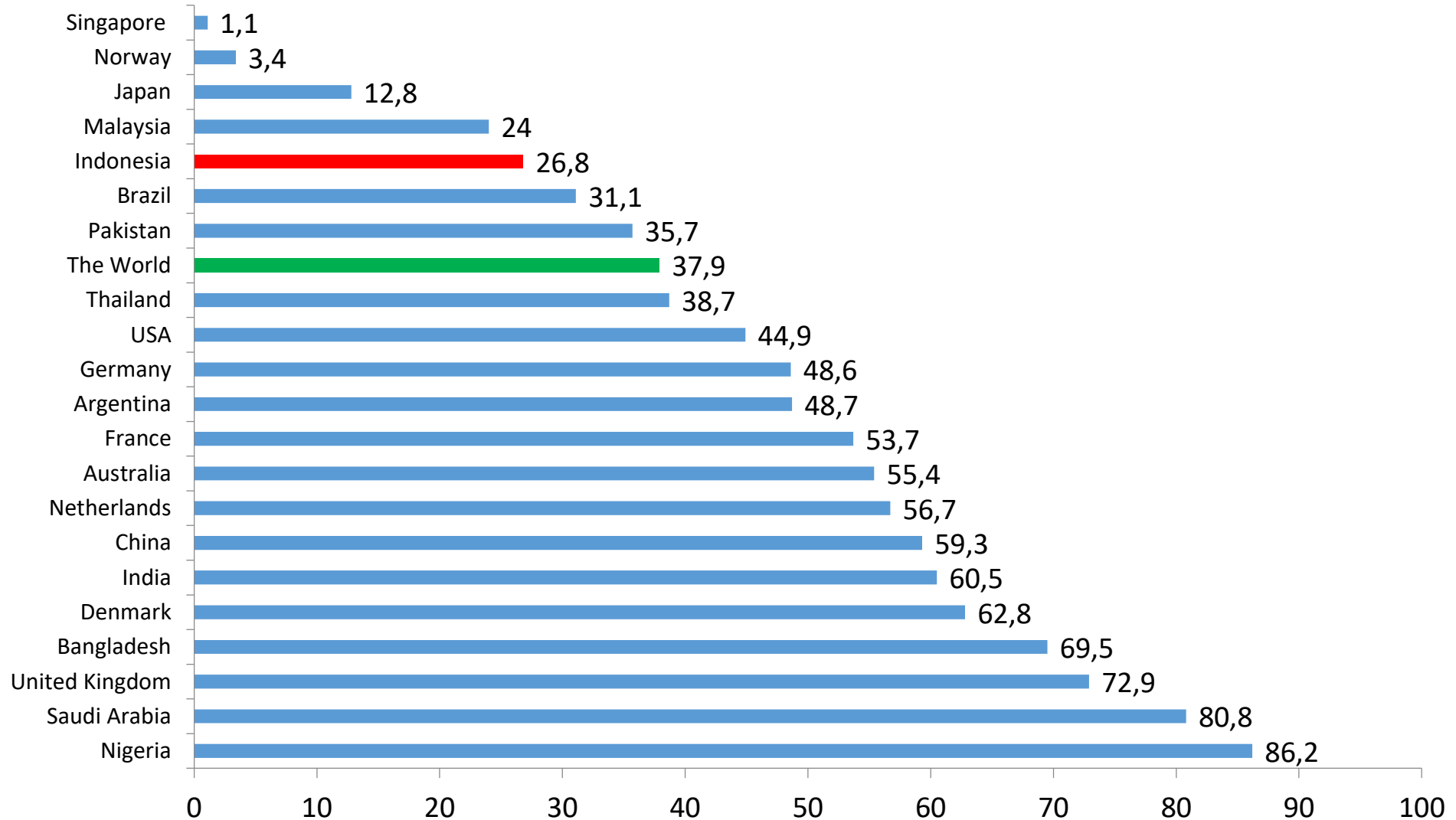
Land Use	Ha	%
Conservation Forest	21,780,626	11.5
Protected Forest	30,539,822	16.1
Limited Production Forest	27,967,605	14.7
Production Forest	30,810,790	16.2
Convertible Production Forest	17,924,535	9.5
<b>Total Forest Area</b>	<b>129,023,378</b>	<b>68.0</b>
<b>Other Land Use (APL)</b>	<b>60,613,325</b>	<b>32.0</b>
Total Land Area	189,636,703	100
Paddy, corn, soybean	18,207,549	9.6
Total Plantation	20,530,404	10.8
<b>Total Oil Palm (2016)</b>	<b>11,914,499</b>	<b>6.3</b>

# Global Land Use for Vegetable Oil



# Indonesia masih boleh membuka lahan hutan

% agriculture vs land



*Thank you*



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